



GREENKITE

# GREENKITE PROTECT

Independent compliance assurance  
for insurance intermediaries



# WELCOME TO GREENKITE

GreenKite is a bold, independent insurance consultancy that delivers real value to our clients, our people, and partners.

Since our launch in October 2019, we have embraced our shared core values of transparency, collaboration, and customer-centricity to help our clients improve, grow, and succeed.

Our expertise is in delivering tailored advisory services and hands-on support to businesses of all sizes, from start-ups to large enterprises.

We specialise in three business areas:

- Compliance and assurance
- Business support services
- Project support services

We connect across various business functions, offering specialised support to ensure the smooth integration of changes and meticulous project management.

We are excited to present our new product GreenKite Protect. The ideal compliance solution tailored specifically for small insurance businesses.



# YOUR COMPLIANCE SOLUTION

GreenKite Protect offers a custom solution in the insurance sector to ensure you stay compliant. More than a service, it's a strategic partnership for mastering compliance with confidence.

Our package is tailored to your business needs, ensuring confidence, security and peace of mind. It's not just a tool but a reliable resource that enhances your integrity and regulatory efficiency, simplifying compliance for you.

Our strength lies in personalisation, moving beyond a one-size-fits-all approach. GreenKite Protect adapts to your unique needs, evolving with your business journey.

- **Expertise:** Access to in-depth knowledge of insurance regulations, minimising non-compliance risk
- **Cost-effectiveness:** An economical alternative to maintaining an in-house compliance team, ideal for boutique firms
- **Business focus:** Empowers intermediaries to concentrate on their core business activities
- **Scalability:** Adaptable to the growing needs of businesses
- **Regulatory updates:** Ensures clients are always compliant with the latest regulatory changes
- **Risk management:** Reduces the risk of potential regulatory fines and reputational damage
- **Flexibility and customisation:** Offers customisable options to meet specific compliance needs, with additional support available as required



# KEY COMPONENTS

## Annual business health check

GreenKite's yearly audit assesses conduct standards and regulatory compliance. This efficient, remote process results in a report and heat map highlighting potential risks and improvement areas to ensure you remain compliant with regulations within your sector.

## Compliance monitoring plan

Following the health check, we develop a focused strategy to jointly address risks and implement improvements, guiding you towards enhanced compliance and operational excellence.

## Virtual compliance assistance

- Receive up to three days per quarter of dedicated compliance support, including guidance, reviews, and checks
- Provided by a committed compliance manager, supported by our extensive compliance and assurance team
- Quarterly meeting to plan time allocation and a monthly review of deliverables



## Monthly horizon scanning

Receive a monthly report on the latest regulatory developments, highlighting areas most pertinent to your business.

## E-alerts

Timely email alerts highlighting major industry updates, including significant fines and policy statement releases.

## Core policies

Access to our core policy library.

**All this for just £20,000 per annum\***

\*Excludes VAT



# CONTACT US

If you are keen to explore the potential benefits of GreenKite Protect for your business and to ensure you remain compliant with the regulations within your sector, please get in touch.

Our dedicated team is here to answer any queries you may have.

## **Contact**

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